

VALUE CHAIN EXPERIENCE AND CHALLENGES FROM OEM PERSPECTIVE

LEVENTE BENEI | LEXMARK



Swiss Confederation

Federal Department of Economic Affairs, Education and Research EAER State Secretariat for Education, Research and Innovation SERI

EU Framework Programmes











Content





- **01.** Value chain transparency & expectations
- **02.** Regulatory framework
- **03. Value chain overview** "Cradle to Gate" vs Full Life Cycle
- 04. DPP, as a solution
- 05. Conclusion & questions



1. Value chain transparency & Expectations



"Supply chain transparency refers to the practice of openly sharing information about how goods are produced and where they come from. Transparent supply chains verify the origin and flow of materials, parts, and finished products. By doing so, companies keep stakeholders informed and comply with laws that protect the planet, workers, and human rights."

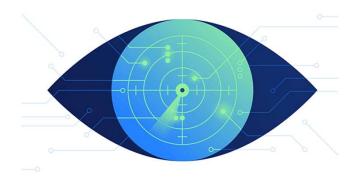
ChatGPT



1. Value chain transparency & expectations



- How goods are produced
- Where they come from
- Clarity on origin and flow of materials
- Keep Stakeholders informed
- Compilance with regulations





1. Value chain transparency & expectations Consumer OEM

RELIABLE INFORMATION AVAILABILITY



Production related data LCA data

CHALLENGES AT PURCHASING DECISION



Lack of transparency
Time spent on research
Structure of the information

Are these factors able to influence significantly the customer behaviour?

OBTAIN RELIABLE DATA & INFORMATION





ASPECTS TO CONSIDER







2. Regulatory framework



- Value chain legislation is changing (CSRD / ESRS)
 - → General requirements: Materiality & risk assessment
 - → Topical standards: ESG
- Increasing reporting requirements: Constantly evolving & proactive regulatory approach
- OEMs considerations:

Risk of non-compliance

Penalties, Brand-value loss VS

Gain on compliance

technical and financial advantages due to new regulatory environment

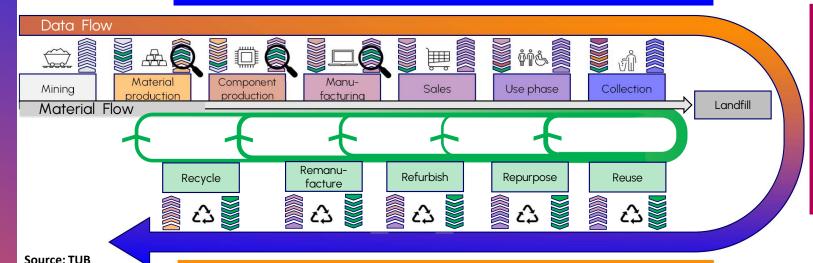


3. Value chain overview



Data related challenges:

- CRM sourcing & circularity
- Supplier data availability
- Data security and confidentiality



System related challenges:

- Multiple DPP solutions
- Data handling

Challenges on Re-strategies:

- Data integration with Upstream
- Demand planning
- Measure environmental impact
- Data to support Ecodesign



4. DPP, as a solution



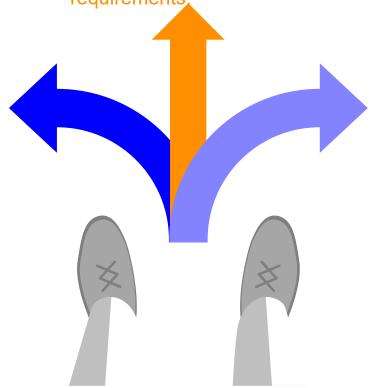
CLOSE VALUE CHAIN

Provides relevant and reliable information to the Consumers.

Assures compliance with regulatory requirements.

HELP DATA FLOW

Availability of reliable data in each phase of the value chain.



TRACK MATERIAL USE

Supporting recycled content targets to track for future regulations.



5. Conclusion

- Consumers expect transparency for decision making
- Regulators gradually enforce producers to provide more data on manufacturing
- Challenges on data availability
- Opportunities in improving value chain transparency (role of DPP)







Thank you!





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